

NOTICE OF CHANGE UNDER SECTION 2.10 OF NATIONAL INSTRUMENT 81-106 – INVESTMENT FUND CONTINUOUS DISCLOSURE

NOTICE IS HEREBY GIVEN that, in accordance with Section 2.10 of National Instrument 81-106 – *Investment Fund Continuous Disclosure*, PrimeWest Mortgage Investment Corporation (the "**Corporation**") has been reclassified from an investment fund to an ordinary reporting issuer under applicable securities laws in Canada (the "**Reclassification**"), effective as of January 1, 2014 (the "**Effective Date**").

Pursuant to the Reclassification, the Corporation will proceed to comply with the reporting obligations of ordinary reporting issuers under National Instrument 51-102 – *Continuous Disclosure Obligations* in lieu of National Instrument 81-106 – *Investment Fund Continuous Disclosure*, as of the Effective Date.

DATED this 6th day of January, 2014.

PRIMEWEST MORTGAGE INVESTMENT CORPORATION

Per: _

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President and CEO